HISTORIC SOUTHWEST OHIO

ANNUAL REPORT

2021

HERITAGEVILLAGECINCINNATI.ORG
513-563-9484

WHERE WE ARE NOW

Wow! What a roller coaster these past few years have been. I would like to take this opportunity to thank our innovative dedicated staff and volunteers for raising to the challenges COVID presented. Many programs and events had to be adapted to accommodate public health and safety. Together they made the events/programs successful.
I would also like to thank Bill Dichtl for his leadership as our Executive Director and to wish him well in retirement. We will miss you Bill!
Looking ahead into 2022, we have several important projects underway/scheduled for our Village -- Refurbishment continues on the schoolhouse; Langdon House porch will be rebuilt; Elk Lick will get a much needed new roof. It is through the generosity of our donors, members, and volunteers that these are possible. With the weather elements affecting an outdoor museum, there is always maintenance to be done!
Finally, I'm happy to share that our membership numbers are on the rise, with a total of 235 at the start of the year.
I hope to see many of you out at the village during our 2022 season. Bring a friend and introduce them to Heritage Village!

Michele K. McDonel
President

THANK YOU DONORS

OUR MEMBERS AND OTHER INDIVIDUALS HAVE SUPPORTED US FINANCIALLY. WE WOULD LIKE TO RECOGNIZE OUR DONORS DURING 2021.

$1-$99
*Kroger
*Network For Good
*Dewey's Pizza
*Chick-fil-A
*Anderson, Jeannie
*Bacevich, Susan
*Ball, Mike & Kari
*Blackburn, Katie
*Bower, Steve & Shelly
*Brockmeyer, Wilma Jean
*Callahan, Joan
*Cedargren, Emily
*Chenault-VanBree, Nancy
*Cole, Cynthia
*Cushing, Brian
*Fabrey, David
*Grant, Sophie
*Horstman, Ruth
*Ihlendorf, Richard and Carol
*Niemi, Craig
*Parrott, Pat
*Plett, Monica
*Schmidt, Michael & MaryPat
*Ruddles Mills Products
*Stricklett, Glenna
*Tunning, Robert & Suzanne

$100-$249
*Livin' for Tuesday
*Ladies Living History Society of Greater Cincinnati
*Buente, Marti
*Chaney, Julie
*Cincinnati Town & Country Garden Club
*Clancy, Ed & Shirley
*Daugherty, Barb
*Dieckmann, Bill
*Mason, David
*Mueller, Joyce
*Muntz, Carol
*Meyer, Phyliss
*Olsen, Jacqueline
*Reissig, Yvonne
*Rhoads, Christina
*Roberts, Linda

*Donnellon McCarthy Enterprises
*Swanson, Doug
*Walton, Gary
*Ward, Michael
*Wenning, Tom & Kathy

$250-$499
*Blue Goose Sports Cafe
*Cliff Hardware
*Continental Mineral Processing
*Danneman, Pat
*Dichtl Bill & Julie
*Frame USA
*Hackbarth, Daryl & Joyce
*Jewell, Gary & Nancy
*Luhn, Ed & Kathy
*McDonel, Eric & Michele
*Phillips, Larry & Kay
*Sharkey, Bob & Jane
*Snooty Fox
*Teass, Alex & Lura

$500-$999
*BMW Store
*Cincinnati Red Stocking & Buckeyes Vintage Base Ball Teams
*Cloppert, Bill & Sandi
*Becker, Patricia
*Hambleton, Ross
*Kiefer, Rick & Janis
*Lippert, Mary
*Swanson, Ann

$1,000-$2,499
*Chevron
*84.51 LLC
*Bahlman, Will
*Banks, Robert & Janet
*Thunderdome Management, Inc.
*Bowie, Lowell & Sandy
*Carter, Rob & Lynne
*Kirkland, Jerry
*Purintun, Wayne
*Williams, Larry & Dorothy

$2,500-$4,999
*Durrelll, Lucile
*Nightingale, Carolyn
*Sunshine Fund in Memory of Donald J. Glaser, ASID

$10,000-$24,999
*Adamson, Barry
*Davis, Frank
*Tucker, Marshall

$50,000 and over
*Kersten, Dorothy
*Meckes, Mark & Marilyn
*Schott, William

GRANTS

In 2021 we applied to 14 foundations and organizations for financial support to undertake maintenance projects, create new exhibits, support programs, payroll, and education programs for school visits. The grants applied for totaled $110,256.59. The Village received eight grants (57%) totaling $74,460.00. We received 67.5% of the funding requested.

Foundations/Organizations	Project	Award
Dater Foundation	Education salaries, supplies, and to bring underserved schools to the Village	$20,000.00
Paycheck Protection Program	Payroll	$27,710.00
Society of Colonial Warriors	Northwest Ordinance Exhibit	$ 1,000.00
John Hauck Foundation	Elk Lick Roof replacement	$15,000.00
The Oliver Family Foundation	First Person Programs	$ 1,000.00
William E. Smith Family Charitable Fund	Social History Exhibit	$ 750.00
Next Wage Support Programs	Marketing Graphic Designer	$ 1,000.00
Robert Gould Foundation	Education salaries and supplies	$10,000.00

A LOOK BACK

This past year COVID continued to cause challenges to the Heritage Village Museum and Educational Center. Our visits from schools picked up a little in 2021, but not near what our usual numbers are in a year. The Village remained open the whole year so the public could see what a wonderful place it is through guided tours and self-guided tours.

In 2020, two new events (Heroines of Our History and Marching Through Time) were cancelled as was Holly Days. Both Heroines of Our History and Marching Through Time made their debuts in 2021. Attendance was not where we hoped it would be, but each event had many positives and good comments from the public. Therefore, both are schedule as one day events with some additional programming for each in 2022.

Haunted Village exceeded our expectations grossing and netting more money than any other Haunted Village event during my time at the Village (2011-2021). Attendance topped 4,000 people---just short of the highest attendance during the same time-period. Popular attractions included the fortune teller, the creepy crawling critters, balloon art, the haunted cemetery, and the cursed archaeologist. I heard one visitor in his late twenties-early thirties say he remembered coming to the event and liking the cemetery, but he thought this was the best yet! Plans are underway to keep changing and improving the event.

It was nice to offer the 19th Century Holiday Tour, first offered in 2020, again. 131 people visited eight buildings and learned what the holidays were like and how they changed over the century.

Work started up again on the Myers Schoolhouse with electric and lighting being installed. The floor joists were leveled and subfloor put down along with a wall toward the last third of the space. The wall hides the staircase that was added to access the basement. In 2022, additional work will be going on.

Funds were raised to replace the porch on Dr. Langdon's doctor's office. With limited work crews to do the work we are hoping to see work begin in mid to late March. Thank you to all our donors and the John Hauck Foundation for funds to begin replacing the roof on Elk Lick. Watch for updates on this project.

I would like to thank the Board of Directors, our volunteers, and my wonderful staff for all they did in 2021. You all did some amazing things to educate the public about life in the late 1700s to the late 1800s all while dealing with the challenges COVID put in our path of moving forward. We did it and the year was a success.

Bill Dichtl
Executive Director

HISTORIC SOUTHWEST OHIO INC.

FINANCIAL REPORT 2021

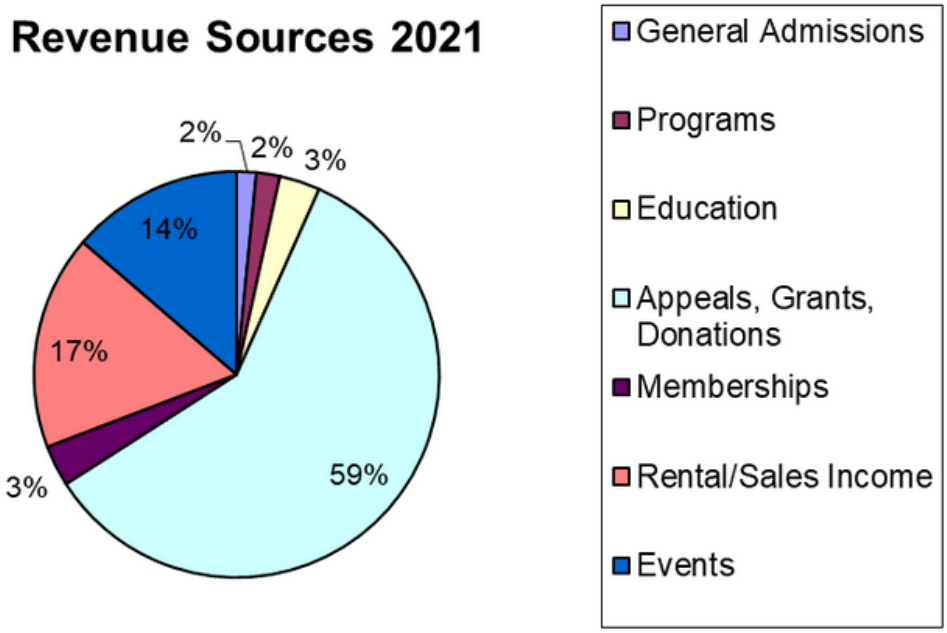
2021 continued to be a challenging year as a result of the ongoing covid epidemic. Events in the first half of the year had to be scaled back and we were not able to schedule the number of education and other children's activities we normally do. While program revenues for the first half of the year were down significantly, we were fortunate to continue to receive assistance from the federal government through the covid loan forgiveness program as well as many generous donations and grants. Additionally, with covid restrictions reduced in the fall, we were able to hold a normal Haunted Village, which was hugely successful and generated record income. By keeping our expenses low, we were able to actually strengthen our financial position relative to 2020.

As of December 31, 2021, Historic Southwest Ohio had total equity of $526,984 including $623,782 in total assets and only $96,798 in liabilities. There was $164,187 in our checking account and our investment funds totaled $289,616.

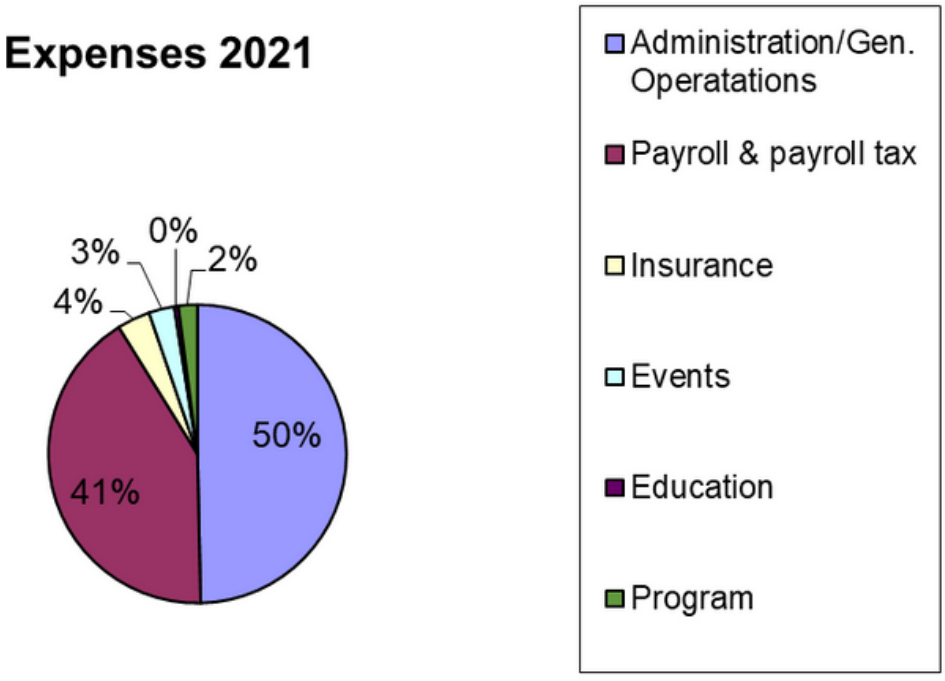
For the year the Village generated $491,387 in total income and $31,588 in investment income. Total expenses, excluding depreciation, were $361, 543, resulting in Net income of $155,135. While the Net income figure is a positive for Historic Southwest Ohio, it must be noted that much of our revenue came from grants and donations that are targeted for capital building projects like the Elk Lick roof replacement and Dr. Langdon's office porch reconstruction, both of which will take place in 2022. This will significantly drain our checking account. In 2022 the Village will need to ramp up education and event revenue to pre pandemic levels to support our operating expenses, while continuing to attract grants and donations to cover the capital and maintenance costs associated with maintaining our buildings and grounds.

Frank Davis
Treasurer

Revenue	Total
General Admissions	$6,227
Programs	$7,486
Education	$12,919
Appeals, Grants, Donations	$236,236
Memberships	$13,000
Rental/Sales Income	$68,190
Events	$54,604
	$398,662



Expenses	Total
Administration/Gen. Operations	$179,930
Payroll & Payroll Tax	$150,299
Insurance	$13,000
Events	$10,020
Education	$1,626
Program	$7,436
	$362,311



Mission

Historic Southwest Ohio brings history alive, focusing on life in the late 1700s through the 1800s.

Board of Directors

Ms. Michele McDonel, President
Mr. Rick Kiefer, 1st Vice-President
Ms. Yvonne Reissig, 2nd Vice-President
Mr. Frank Davis, Treasurer
Ms. Mary Bender
Ms. Sophie Grant
Ms. Ruth Horstman
Ms. Kaitlyn Kiepert, Junior Volunteer
Ms. Carol Muntz

Mr. Rick Cribbet, Great Parks of Hamilton County liaison
Ms. Kinney Moore, National Society Of Colonial Dames Of America In The State Of Ohio

William J. Dichtl (Retired)
Steve Preston (Current)
Executive Director
Non-Voting Member

HERITAGE VILLAGE MUSEUM

Historic Southwest Ohio, Inc.
11500 Lebanon Road
Sharonville, OH 45241

(513) 563-9484
www.heritagevillagecincinnati.org